

09 June 2016

CVS Group plc
("CVS" or the "Company")

Exercise of Options and Total Voting Rights

CVS, the UK's leading provider of integrated veterinary services, announces that 3,488 ordinary shares of 0.2 pence each (the "Ordinary Shares") (the "New Shares") were allotted on 7 June 2016 as a result of the exercise of employee share options by a former employee, in connection with the Company's 2013/2016 Save As You Earn Scheme. Application has been made for the New Shares, which rank pari passu in all respects with the Company's existing Ordinary Shares, to be admitted to trading on AIM which is expected to occur on or around 14 June 2016.

Following issue of the New Shares on 14 June 2016, the Company's total issued share capital will be 59,996,296 Ordinary Shares with one voting right per share. The Company does not hold any Ordinary Shares in Treasury. Therefore, the total number of voting rights in the Company will be 59,996,296. Following the issue of New Shares on 14 June 2016, this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

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