

28 June 2016

**CVS Group plc**  
(the "Company")

**Block Listing Interim Review**

CVS, the UK's leading provider of veterinary services, provides the following information in connection with its block admission pursuant to AIM Rule 29 and Schedule Six of the AIM Rules:

Name of company:	CVS Group plc
Name of scheme:	2012/2015 Save as You Earn Scheme
Period of return:	From: 14 December 2015 To: 27 June 2016
Number and class of securities not issued under the scheme at the start of the period	Nil
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	157,367 ordinary shares of 0.2p each
<u>Less</u> : Number of securities issued under the scheme during the period	155,846 ordinary shares of 0.2p each
<u>Less</u> : Number of options over securities which have now lapsed	553
<u>Equals</u> : Balance under the scheme of securities not yet issued at the end of the period	968 ordinary shares of 0.2p each
Number and class of securities originally admitted and the date of admission	157,367 ordinary shares of 0.2p each on 18 December 2015
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