

24 October 2017

**CVS Group plc**  
(the "Company")

**Block Listing Interim Review**

CVS, the UK's leading provider of veterinary services, provides the following information in connection with its block admission:

Name of company:	CVS Group plc
Name of scheme:	2013/2016 Save as You Earn Scheme
Period of return:	From: 19 December 2016 To: 23 October 2017
Number and class of securities not issued under the scheme at the start of the period	Nil
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	486,832 ordinary shares of 0.2p each
<u>Less</u> : Number of securities issued under the scheme during the period	484,155 ordinary shares of 0.2p each
<u>Less</u> : Number of options over securities which have now lapsed	669
<u>Equals</u> : Balance under the scheme of securities not yet issued at the end of the period	2,008 ordinary shares of 0.2p each
Number and class of securities originally admitted and the date of admission	486,832 ordinary shares of 0.2p each on 23 December 2016
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