

29 January 2016

**CVS Group plc**  
("CVS" or the "Company")

**Exercise of Options and Total Voting Rights**

CVS, the UK's leading provider of integrated veterinary services, announces that 138,823 ordinary shares of 0.2 pence each ("Ordinary Shares") (the "SAYE Shares") have been issued as a result of the exercise of employee share options, in connection with the Company's 2012/2015 Save As You Earn Scheme. The 138,823 SAYE Shares comprise 61,591 Ordinary Shares issued on 4 January 2016, 41,240 Ordinary Shares issued on 14 January 2016, 18,966 Ordinary Shares issued on 18 January 2016 and 17,026 Ordinary Shares issued on 29 January 2016.

The SAYE Shares rank pari passu with all existing Ordinary Shares. The issue of the SAYE Shares has been satisfied via the Company's block listing which was announced on 14 December 2015.

Following issue of the SAYE Shares, the Company's total issued share capital is 59,977,205 Ordinary Shares with one voting right per share. The Company does not hold any Ordinary Shares in Treasury. Therefore, the total number of voting rights in the Company is 59,977,205. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

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