

19 June 2018

CVS Group plc
(the "Company")

Block Listing Interim Review

CVS, the UK's leading provider of veterinary services, provides the following information in connection with its block admission:

Name of company:	CVS Group plc
Name of scheme:	2014/2017 Save as You Earn Scheme
Period of return:	From: 19 December 2017 To: 18 June 2018
Number and class of securities not issued under the scheme at the start of the period	NIL
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	633,622 ordinary shares of 0.2p each ("Ordinary Shares")
<u>Less</u> : Number of securities issued under the scheme during the period	592,332 Ordinary Shares
<u>Less</u> : Number of options over securities which have now lapsed	NIL
<u>Equals</u> : Balance under the scheme of securities not yet issued at the end of the period	41,290 Ordinary Shares
Number and class of securities originally admitted and the date of admission	633,622 ordinary shares of 0.2p each on 22 December 2017
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