

28 March 2018

**CVS Group plc**

("CVS" or the "Company")

**Exercise of Options, Director/PDMR and PCA Dealing and Total Voting Rights**

CVS, the UK's leading provider of veterinary services, announces that on 23 March 2018 Nick Perrin, Finance Director, together with certain other employees of the Company exercised options at 296 pence per share over an aggregate of 6,080 ordinary shares of 0.2 pence each in the Company (the "SAYE Shares") ("Ordinary Shares") in connection with the Company's December 2014 - December 2017 (January 2018 Maturity) Save As You Earn Scheme.

Nick Perrin, exercised options over 3,040 Ordinary Shares, subsequent to which on 27 March 2018, the Company was notified that on 23 March 2018, Mr Perrin transferred 1,590 Ordinary Shares to his wife, Julia Therese Perrin, a Person Closely Associated ("PCA") of Mr Perrin.

As a result, Mr Perrin's total interest in the Company, including his wife's holding, has increased to 63,040 Ordinary Shares, representing 0.09% of the total voting rights of the Company.

The SAYE Shares rank pari passu with all existing Ordinary Shares. The issue of the SAYE Shares took place on 28 March 2018 has been satisfied via the Company's block listing which was announced on 19 December 2017.

Following issue of the SAYE Shares, the Company's total issued share capital will consist of 70,314,806 Ordinary Shares with one voting right per share. The Company does not hold any Ordinary Shares in Treasury. Therefore, following the issue of the SAYE Shares, the total number of voting rights in the Company is 70,314,806. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

The notifications below, made in accordance with the requirements of the EU Market Abuse Regulation, provide further detail.

**Contacts:**

CVS Group plc  
Simon Innes, Chief Executive  
Nick Perrin, Finance Director

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N+1 Singer (Nominated Adviser & Broker)  
Aubrey Powell  
Liz Yong  
James Hopton

Tel: 020 7496 3000

<b>1</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>	
a)	Name	Nick Perrin
<b>2</b>	<b>Reason for the notification</b>	
a)	Position/status	Finance Director
b)	Initial notification /Amendment	Initial Notification
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a)	Name	CVS Group plc
b)	LEI	213800J41XDQ2NX48O05

<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the financial instrument, type of instrument  Identification code	Ordinary Shares of 0.2 pence each  GB00B2863827	
b)	Nature of the transaction	i. Option Exercise ii. Transfer of Ordinary Shares by a PDMR to a PCA	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		i. 296 pence ii. Nil	i. 3,040 ii. 1,590
d)	Aggregated information  - Aggregated volume  - Price	n/a	
e)	Date of the transaction	i. 23 March 2018 ii. 23 March 2018	
f)	Place of the transaction	i. Outside of trading venue ii. Outside of trading venue	

<b>1</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>	
a)	Name	Julia Perrin
<b>2</b>	<b>Reason for the notification</b>	
a)	Position/status	PCA of Nick Perrin
b)	Initial notification /Amendment	Initial Notification
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a)	Name	CVS Group plc
b)	LEI	213800J41XDQ2NX48O05

4	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>					
a)	Description of the financial instrument, type of instrument  Identification code	Ordinary Shares of 0.2 pence each  GB00B2863827				
b)	Nature of the transaction	i. Receipt of transfer to Ordinary Shares by a PDMR to a PCA				
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>i. Nil</td> <td>1,590</td> </tr> </tbody> </table>	Price(s)	Volume(s)	i. Nil	1,590
Price(s)	Volume(s)					
i. Nil	1,590					
d)	Aggregated information  - Aggregated volume  - Price	n/a				
e)	Date of the transaction	i. 23 March 2018				
f)	Place of the transaction	i. Outside of trading venue				