

**CVS Group plc**  
("CVS" or the "Company" and, together with its subsidiaries, the "Group")

**Block Listing Application**

CVS, one of the UK's leading providers of integrated veterinary services, announces that an application has been made to the London Stock Exchange for a block listing of 114,302 new ordinary shares of 0.2p each in the Company ("Ordinary Shares") to be admitted to trading on AIM.

The Ordinary Shares will be issued from time to time pursuant to the exercise of share options under the Company's 2017-2020 SAYE sharesave scheme maturing in 2021.

When issued, the Ordinary Shares under the block listing will rank pari passu with the Company's existing issued Ordinary Shares. It is expected that admission will be effective on 11 January 2021.

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