

13 July 2021

**CVS Group plc**

("CVS" or the "Company")

**Block Listing Interim Review and TVR Update**

CVS, one of the UK's leading providers of integrated veterinary services, makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block listing arrangements:

Name of the company:		CVS Group plc		
Name of relevant scheme:		CVS Group 2017-2020 SAYE sharesave scheme		
Period of return:	From:	11 January 2021	To:	11 July 2021
Balance of unallotted securities under scheme(s) from previous return:		114,302		
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Nil		
<u>Less:</u> Number of securities issued/allotted under scheme(s) during period:		109,188		
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period:		5,114		
<u>Number and class of securities originally listed and the date of admission:</u>		114,302 ordinary shares of 0.2p each admitted on 11 January 2021		

**Total Voting Rights**

The number of securities that have been issued during the block listing review period stated above includes 10,365 new ordinary shares issued as a result of the exercise of options by employees under the Company's Save As You Earn (SAYE) 2021 scheme to date during July.

Following the issue of these new ordinary shares, which rank pari passu in all respects with the Company's existing ordinary shares, the Company has a total issued share capital of 70,764,147 Ordinary Shares, each carrying one voting right. The Company holds no ordinary shares in treasury and the total number of voting rights is therefore 70,764,147.

This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest, or a change to their interest, in the Company under the FCA's Disclosure Guidance and Transparency Rules.

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